

EXHIBIT E

REQUEST FOR ADJUSTMENT

_____, 20__

Wells Fargo Bank, National Association
Attention: Mark Lester
Email: mark.lester@wellsfargo.com

With a copy to:

Re: Request for Adjustment

Ladies and Gentlemen:

This is a Request for Adjustment under and pursuant to Section 2.01(c) of the Revolving Line of Credit Agreement, dated as of December 1, 2021 (as amended and modified from time to time, the "*Agreement*"), by and among the CITY OF CHICAGO, a municipal corporation and home rule unit of local government organized and existing under the Constitution and laws of the State of Illinois (the "*City*"), and Wells Fargo Bank, National Association (the "*Lender*"). Capitalized terms used herein but not defined herein shall have the meanings given to them in the Agreement.

The City hereby requests an increase (the "*Adjustment*") of the Commitment of the Lender, effective _____, ____ (a date which is at least thirty (30) days from the date hereof).

With respect to the requested Adjustment, please be advised as follows:

- (1) the amount of the Adjustment is \$ _____; and
- (2) after giving effect to the Adjustment, the Commitment of the Lender will be \$ _____.

The City hereby represents that:

(a) no Default or Event of Default shall have occurred and be continuing as of the date hereof and no Default or Event of Default shall occur as a result of the requested increase in the Commitment or otherwise shall have occurred and be continuing on the date of the proposed increase; and

(b) all representations and warranties of the City contained in Article III of the Agreement are true and correct as of the date hereof and shall be true and correct on the date of the proposed increase.

The City hereby recognizes and agrees that any such increase remains subject in all respects to the credit approval of the Lender (which approval shall only be sought at the discretion of the Lender at the time that the Lender receives such request executed by the City) and that the Lender has not committed in advance to any such increase in the Commitment by its execution and delivery of the Agreement.

IN WITNESS WHEREOF, this Request for Adjustment has been duly executed on behalf of the City this _____ day of _____, 20__.

CITY OF CHICAGO

By: _____

Name: _____

Title: _____