

**AMENDED EXHIBIT B**

**BORROWER:** Homekeep, LLC, an Illinois limited liability company

**PROJECT:** The acquisition of three buildings located in three neighborhoods that are experiencing rapid market escalation. Together, the properties on 2537 N. Lowell Ave (Hermosa neighborhood), 2904 N. Linder Ave (Belmont Cragin neighborhood), and 4510 N. Central Park Ave (Albany Park neighborhood) are comprised of eight units. Each of the eight units will be 100% affordable at 80% AMI or below. To help maintain 100% affordability, Homekeep, LLC is collaborating with Communities United, a community-led racial justice organization that advances causes such as affordable housing, immigrant rights, and more through collective action.

**LOAN:**

Source:	Multifamily Program Funds
Amount:	Not to exceed \$1,000,000
Term:	Scheduled to mature in 2053
Interest:	Zero percent per annum