

EXHIBIT A

BORROWER: Erie Cooperative Limited Partnership, an Illinois limited partnership, the general partner of which is BRC Affiliate, Inc., an Illinois corporation, along with Bickerdike Redevelopment Corporation, an Illinois not-for profit corporation, as the limited partner of Borrower

PROJECT: Rehabilitation of multi-family buildings located at 619-27 North Kedzie Avenue, 3136-38 West Ohio Street, 3120-22 West Ohio Street, 3117-19 West Huron Street, 3123-25 West Huron Street, 647-49 North Troy Street, 3136-38 West Huron Street, 3120-22 West Huron Street, 3116-18 West Huron Street, 718-20 North Troy Street, 626-28 North Albany Avenue, 626-28 North Albany Avenue, 636-38 North Albany Avenue, 3103-05 West Huron Street, 3100 West Huron Street, 3102 West Huron Street, 3106 West Huron Street, 3108 West Huron Street, and 3110 West Huron Street (collectively, the "Property") and of approximately 87 dwelling units contained therein as one-, two-, three-, and four-bedroom units for low-and moderate-income families, as commonly known as Harold Washington Unity Apartments

NEW CITY FINANCING:

Source:	Multi-Family Program Funds and/or STSC Bonds ("STSC Funds") or another source acceptable to the Authorized Officer
Amount:	Not to exceed \$2,600,000
Term:	32 years or such other term that is acceptable to the Authorized Officer
Interest:	one percent per annum, or another rate acceptable to the Authorized Officer
Security:	One or more junior mortgages on the Property, or such other security acceptable to the Authorized Officer